

7 December 2012

Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Rubicor Group Limited (ASX CODE: RUB) - Request for Voluntary Suspension

On behalf of Rubicor Group Limited (**Rubicor**) we hereby request that the voluntary suspension of the securities of RUB granted by ASX on Monday 26 November 2012 continues.

In accordance with ASX Listing Rule 17.2, we provide the following information:

1. The voluntary suspension is requested pending an announcement to the market in connection with discussions disclosed on 26 November 2012 with Rubicor's lender, Australia and New Zealand Banking Group Limited (**ANZ**) regarding a possible restructure or repayment of its current lending facilities with Rubicor. These discussions are on-going, and no in principle or legally binding agreement has been reached yet. The voluntary suspension is necessary to ensure trading in RUB securities does not take place in an uninformed market.
2. Rubicor will provide a further update prior to ASX market open on 21 December 2012.
3. Rubicor expects that the voluntary suspension will be ended by an announcement.
4. Rubicor is not aware of any reason why its securities should not continue to be in voluntary suspension.
5. There is no other information necessary to inform the market about the voluntary suspension.

Please do not hesitate to contact me on 02 8061 0024.

Yours sincerely



Sharad Loomba
Company Secretary

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