

Appendix 4E

Preliminary Final Report Year ended 30 June 2012

Name of entity

Rubicor Group Limited

ABN

74 110 913 365

Financial year ended
(current period)

30 June 2012

Financial year ended
(previous period)

30 June 2011

2. Results for announcement to the market

The following information is to be read in conjunction with the extracts from the forthcoming Annual Report for the year ended 30 June 2012, attached to this document.

| | | | | A\$'000 |
|--|------|--------|----|----------------|
| Revenues from ordinary activities | down | 0.4% | to | 290,535 |
| Earnings before interest, taxation, depreciation, amortisation and impairment (EBITDA) | down | 39.8% | to | 6,773 |
| Loss from ordinary activities after tax attributable to members | up | 959.9% | to | (61,554) |
| Net loss for the period attributable to members | up | 959.9% | to | (61,554) |

Dividends

No dividends have been paid or are due to be paid in relation to the current financial year.

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Commentary

Please refer to the attached press release for a commentary on the performance of Rubicor Group for the financial year.

3. Earnings/ (loss) per share

| | Current period | Previous period |
|---|----------------|-----------------|
| Undiluted loss per share (cents per share) | (56.2) | (5.3) |
| Diluted loss per share (cents per share) | (56.2) | (5.3) |

4. Net tangible assets

| | Current period | Previous period |
|---|----------------|-----------------|
| Net tangible assets per security (cents per share) | (69.4) | (66.2) |
| <p>A large proportion of the company's assets are intangible in nature, consisting of goodwill and identifiable intangible assets relating to businesses acquired. These assets are excluded from the calculation of net tangible assets per security, which results in the negative outcome.</p> <p>Net assets per share including intangibles at 30 June 2012 was (54.9) (2011: 1.0) cents per share.</p> | | |

5. Control gained/lost over entities

| Details of businesses over which control has been gained/ lost during the period. | |
|--|-------------------------|
| Name of, or nature of, businesses acquired | Date of gain of control |
| No control has been gained/ lost over businesses during the financial year. | N/A |

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6. Foreign entities

The results of foreign entities are presented in accordance with Australian Accounting Standards.

7. Audit or review status

Audit or review status

This report is based on accounts to which one of the following applies:

- | | | | |
|-------------------------------------|---|--------------------------|--|
| <input type="checkbox"/> | The accounts have been audited | <input type="checkbox"/> | The accounts have been subject to review |
| <input checked="" type="checkbox"/> | The accounts are in the process of being audited or subject to review | <input type="checkbox"/> | The accounts have not yet been audited or reviewed |

If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification.

Nil

The remaining information required by Appendix 4E is contained within the attached extracts from the forthcoming Annual Report.

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