

Appendix 4D

Half Year Report Half year ended 31 December 2014

Name of entity

Rubicor Group Limited

ABN

74 110 913 365

Half year ended
(current period)

31 December 2014

Half year ended
(previous period)

31 December 2013

2. Results for announcement to the market

				A\$'000
Revenues from ordinary activities	up	0.6%	to	102,178
Profit before interest, taxation, depreciation, amortisation and impairment (EBITDA)	down	*	to	856
Net loss for the period after tax	down	#	to	(460)
Net loss for the period attributable to members	down	#	to	(591)

*Percentage movement is not applicable as the previous period was a substantial profit (as a result of a gain on debt forgiveness), resulting in a large variance.

#Percentage movement cannot be calculated as the previous period was a profit (as a result of a gain on debt forgiveness).

Dividends

No dividends have been paid or are due to be paid in relation to the current financial half year period.

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Commentary

Please refer to the attached press release for a commentary on the performance of Rubicor Group for the half year period.

3. Net tangible assets

	Current period	Previous period
Net tangible assets per security (cents per share)	(2.2)	1.5

4. Control gained/lost over entities

Details of businesses over which control has been gained/ lost during the period.

No control has been gained/ lost over businesses during the financial year.

5. Foreign entities

The results of foreign entities are presented in accordance with Australian Accounting Standards.

The remainder of the information requiring disclosure to comply with ASX Listing Rules is contained within the attached Financial Statements for the half year ended 31 December 2014.

6. Independent review

Emphasis of matter – refer attached financial statements.

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