



Rubicon Group Ltd
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The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

15 August 2007

Dear Sir

RUB: END OF VOLUNTARY ESCROW PERIOD & RESULTS FOR THE PERIOD ENDED 30 JUNE 2007

Pursuant to Listing Rule 3.10A, RUB advises that the end of the voluntary escrow period for the 17,159,616 fully paid ordinary shares currently held subject to escrow will be 30 August 2007.

These shares have been in escrow since RUB's admission to the ASX in June 2007. At that time, the market was informed that the voluntary escrow period would run until the first trading day after the Company publicly announces its financial statements for the period ending 30 June 2007. RUB expects to release those financial statements on Wednesday 29 August 2007.

Yours sincerely

A handwritten signature in black ink that reads "Sharad Loomba".

Sharad Loomba
Company Secretary

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