



15 June 2007

**ASX STATEMENT
PRE-QUOTATION CONFIRMATIONS AND DISCLOSURES**

For release to the market in connection with the admission of Rubicon Group Limited (ASX:RUB) to the Official List of ASX Limited and the commencement of trading in ordinary shares in Rubicon Group Limited

Escrow arrangements

Upon admission to the Official List of ASX Limited, Rubicon Group Limited (*Rubicon*) will have 29,161,774 ordinary shares subject to voluntary escrow arrangements. 17,159,616 of these shares will be escrowed until the commencement of trading on the first trading day following the public announcement by Rubicon of its financial statements for the year ending 30 June 2007 and 12,002,158 of these shares will be escrowed until the commencement of trading on the first trading day following the public announcement by Rubicon of its financial statements for the half year ending 31 December 2007.

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