



15 June 2007

**ASX STATEMENT
PRE-QUOTATION CONFIRMATIONS AND DISCLOSURES**

For release to the market in connection with the admission of Rubicon Group Limited (ASX:RUB) to the Official List of ASX Limited and the commencement of trading in ordinary shares in Rubicon Group Limited

Confirmation of close of offer

We confirm that the offer of ordinary shares in Rubicon Group Limited (*Rubicon*) made in the prospectus lodged with the Australian Securities and Investments Commission on 14 May 2007 (*Prospectus*) has closed and there are now 105,000,000 ordinary shares on issue.

Basis of allocation

Rubicon ordinary shares were allocated and allotted under the Institutional Offer, the Broker Firm Offer and the Employee Priority Offer on 14 June 2007.

Final allocations of ordinary shares under each of the Offers have been determined by Rubicon and the Lead Manager, Ord Minnett Limited.

The Institutional Offer, the Broker Firm Offer and the Employee Priority Offer were described in the Prospectus.

All valid applications by applicants under the Employee Priority Offer were allocated in full. Applicants under the Employee Priority Offer may confirm their allocation by contacting the Rubicon Offer Information Line on 1800 817 266 (from within Australia) or +61 2 8280 7491 (from outside Australia). The Rubicon Offer Information Line will be open on business days from 9.00am to 5.00pm AEST. They will also receive written confirmation of their allocation on receipt of their initial holding statements and CHESS allotment advices, which are expected to be despatched on 19 June 2007.

Successful applicants under the Broker Firm Offer should confirm their allocations with their broker.

Successful applications under the Institutional Offer have been advised of their allocations by the Lead Manager.

Applications which were accompanied by cheques which were subsequently dishonoured have not been allocated ordinary shares.

Deferred Settlement Trading

All applicants are responsible for determining and confirming the number of Rubicon shares allocated to them prior to trading any shares. Applicants trading shares in Rubicon before receiving their initial shareholding statement do so at their own risk.

Rubicor ordinary shares are expected to commence trading on the ASX on Friday, 15 June 2007 at 12.00 noon AEST, on a deferred settlement basis. Normal settlement trading is expected to commence on Wednesday, 20 June 2007.

Initial holding statements and refund cheques

Initial holding statements, which contain the number of shares issued or transferred to each successful applicant, are expected to be despatched on Tuesday, 19 June 2007. Cheques relating to the refund of application monies are also expected to be despatched on Tuesday, 19 June 2007.

Further information

For further information regarding Rubicor share allocations, please call the Rubicor Offer Information Line on 1800 817 266 (from within Australia) or +61 2 8280 7491 (from outside Australia). The Rubicor Offer Information Line will be open on business days from 9.00am to 5.00pm AEST.

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