



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular**Date:** 14 June 2007**Key topics**

1. Rubicor Group Limited
2. ASX code: RUB
3. Quotation will commence on a deferred settlement basis on Friday, 15 June 2007 at 12.00 pm AEST

Reading List

Corporate Advisory
 DTR Operators
 Office Managers
 Operations Managers (back office)
 Technical Users
 ACH Participants
 Market Participants

Contact

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RUBICOR GROUP LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Rubicor Group Limited (the "Company") is expected to be admitted to the Official List of ASX Limited ("ASX") on Friday, 15 June 2007.

Official quotation of the Company's fully paid ordinary shares is expected to commence on Friday, 15 June 2007 at 12.00 pm AEST on a deferred settlement basis.

Quoted Securities:	105,000,000 fully paid ordinary shares
Issue Price:	\$1.00 per fully paid ordinary share
ASX Code:	RUB
Time & Date:	12.00pm AEST, Friday, 15 June 2007
ITS Abbreviation:	RUBICR GRP
ISIN:	AU000000RUB3
Home Branch:	Sydney
Industry Classification:	TBA
Registered Office:	Level 15, 1 Pacific Highway North Sydney NSW 2060 Ph: (02) 8404 1380 Fax: (02) 8404 1381
Place of Incorporation:	Victoria
Company Secretary:	Sharad Loomba
Share Registry:	Link Market Services Limited Level 12, 680 George Street Sydney NSW 2000
Balance Date:	30 June
CHESS:	Participating. The Group will also operate an issuer sponsored sub-register.
Underwriter/Lead Manager:	Ord Minnett Limited Level 8, NAB House 255 George Street Sydney NSW 2000
ASX restricted securities:	Nil

- Activities: The Company is a recruitment group offering search, selection, bulk recruitment, professional and support level contracting services and organisational development.
- Distribution Policy: The Company does not expect to pay a final dividend in respect of the financial year ending 30 June 2007. Refer to page 11 of the Company's prospectus for more information.
- Securities not quoted: 278 Series B Redeemable Preference Shares
6,245,775 Series C Convertible Shares
2,876,302 options with a nil exercise price, vesting over a period of five years.

The indicative timetable for deferred settlement trading is as follows.

Allotment, issue and transfer of shares	14 June 2007
Commencement of trading on a deferred settlement basis	15 June 2007
Expected despatch of securityholder statements	19 June 2007
Commencement of trading on a normal T +3 basis	20 June 2007
First settlement date	25 June 2007

For further information please refer to the Company's prospectus dated 14 May 2007.