

9 February 2017

**Change of Auditor**

In accordance with ASX Listing Rule 3.16.3, Rubicor Group Limited advises that with effect from today, 9 February 2017, Pitcher Partners has been appointed as auditor for the Company. This appointment follows the resignation of Deloitte Touche Tohmatsu, and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001.

The Board selected Pitcher Partners to replace Deloitte Touche Tohmatsu as the Company's auditors to reduce costs associated with the audit and as acknowledgment of suitability given the Company's size and operations. The Board believes that the appointment of Pitcher Partners is in the best interests of the Company and its shareholders.

In accordance with s327C of the Corporations Act 2001, Pitcher Partners will hold office until the next AGM at which shareholders will formally approve the new auditor.

Yours faithfully,



Sharad Loomba  
Executive Director  
Company Secretary  
Rubicor Group Limited