

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|-----------------------|----------------|
| Name of entity | ABN/ARSN |
| Rubicor Group Limited | 74 110 913 365 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|-------------------|
| 1 | Type of buy-back | On-Market Buyback |
| 2 | Date Appendix 3C was given to ASX | 4 December 2017 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,072,650 | 200,000 |
| 4 | Total consideration paid or payable for the shares/units | \$82,321.70 | \$8,000 |

+ See chapter 19 for defined terms.

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| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

| | | | |
|---|--------------------------------------|------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | <p>highest price paid: \$0.040 date: 30/01/2018</p> <p>lowest price paid: \$0.038 date: 22/12/2017</p> | <p>highest price paid: \$0.040</p> <p>lowest price paid: \$0.040</p> <p>highest price allowed under rule 7.33: \$0.042</p> |
|---|--------------------------------------|------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

| | | |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to that amount of shares with a buy-back consideration of \$159,678 |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here: [Signed]
(Director)

Date: 31/01/2018

Print name: Sharad Loomba

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+ See chapter 19 for defined terms.